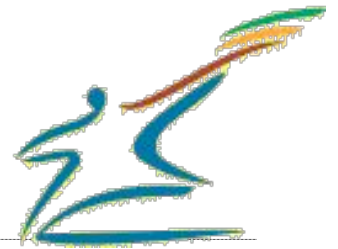


Energy for Poverty Alleviation in Sahel

Intelligent Energy Project

Project Newsletter , 09/A, Lisbon, , November 2006



Renewable energy resource assessment – a literature based survey/study for the 9 Sahelian countries

Renewables constitute a reliable and environmentally sound long-term alternative for practically all African countries and many have abundant and unexploited biomass, solar, wind and hydro resources. What is still unclear is the extent to which renewables can assist in addressing the energy needs of Africa's poor—mainly due to the lack of reliable and accurate data regarding renewable energy potentials

In this newsletter issue of the IE4Sahel project we present the major findings from the extensive literature study/survey carried out during the project, in order to assess the RES potential (mostly theoretical) for each source (wind, solar, biomass, hydro & geothermal) in Cape Verde, Mauritania, The Gambia, Senegal, Guinea Bissau, Chad, Mali, Burkina Faso and Niger.

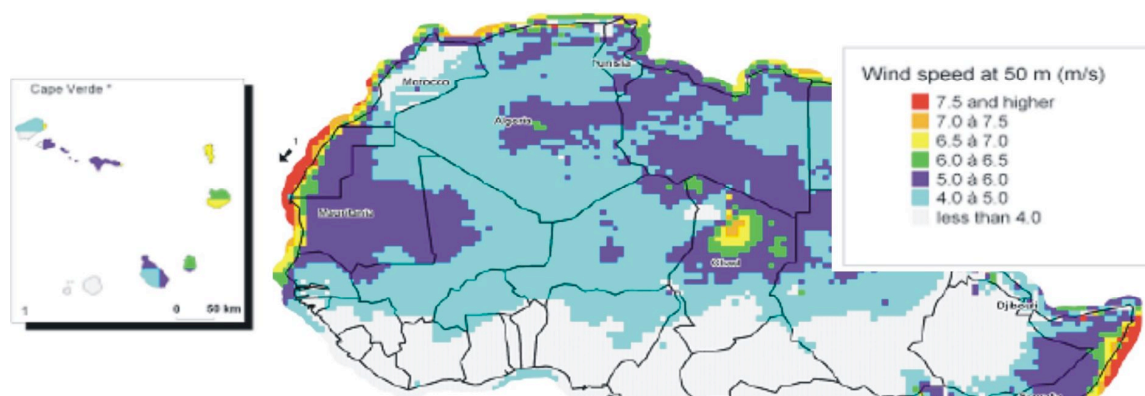
Due to the impossibility to conduct extensive field survey, we tried to deliver the best possible literature survey for the potential energy sources in each country. This proved quite challenging as the amount of reliable and up to date studies regarding resource estimation for the Sahel is extremely limited.

Wind energy

The theoretical wind energy potential (average wind speeds m/s) was investigated for the 9 Sahelian countries, and is summarized in the figure below and in the tables presented in the following page.

The countries with the most significant wind resources in the Sahel are: Cape Verde, Mauritania and Chad, while in Senegal wind energy offers poor potential due to the very low wind speeds and the abrupt variations in peak wind conditions, but it can be harnessed however for water pumping purposes

Graph 1 Wind Speed in Sahel. Source: Helimax Énergie (1)



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Table 1 Theoretical Wind Potential source: (Helimax)

Country	Theoretical Wind potential m/s
Burkina Faso	n.s.
Cape Verde	4 to 7 (see detailed table below)
Chad	7 - 7.5 Central
The Gambia	n.s.
Guinea Bissau	n.s.
Mauritania	5-6 Greater Part 4-5 NE & S 6-7 W. Coast
Mali	n.s.
Niger	n.s.
Senegal	2-3 overall 5-5.9 (Dakar-St.Louis)

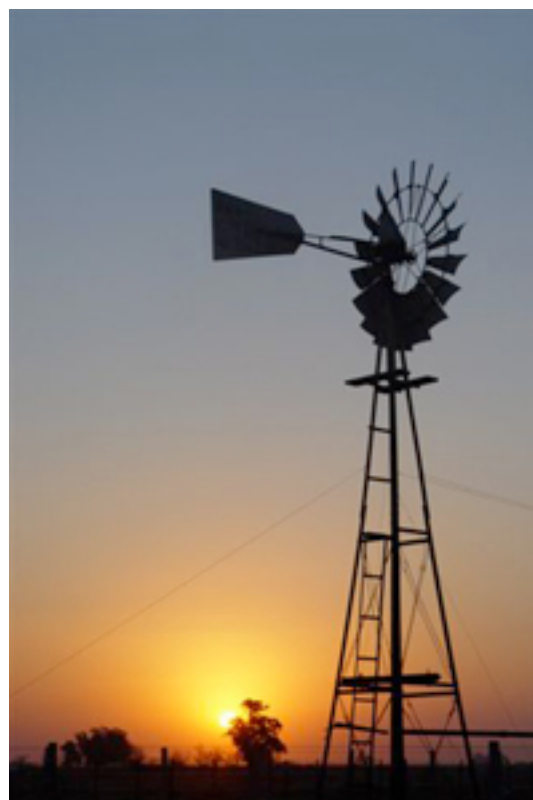
Table 2 Theoretical Wind Potential Cape Verde detail (Helimax)

Cape Verde	Theoretical Wind potential m/s
Fogo & Brava	<4
S.Antao	4-5 N. Coast 6.5-7 E.Coast
S.Vicente, S.Nicolau, S.Lucia, Branco & Raso	5-6
Santiago	4-5 SW 5-6 N & SE
Maio	5-6 S 6-6.5 N 6.5-7 E
Boa Vista	6-6.5 N-half 6.5-7 S-half
Sal	6.5

Since Cape Verde is basically an archipelago consisting of 10 islands and 5 islets, divided into the windward (Barlavento) and leeward (Sotavento) groups, more detailed data is provided for this specific country in the table 2. The 6 islands in the Barlavento group are Santo Antão, São Vicente, Santa Luzia, São Nicolau, Sal, and Boa Vista. The islands in the Sotavento group are Maio, Santiago, Fogo, and Brava. All but Santa Luzia are inhabited

In Cape Verde and Mauritania, the political interest seems favourable for the development of small scale wind projects and the context seems favourable for wind energy to be competitive with respect to other available energy sources, in particular for the production of electricity in isolated grids. The technical feasibility of wind projects of small or medium size is likely (electrical grid, electrical load, etc.).

In Chad the political stance has not been clearly stated with regards to the development of wind energy projects and the technical feasibility of wind energy projects is non conclusive, at least in the medium term (electrical grid, electrical load, layout of the land, etc.). In addition, other forms of renewable energy are perceived to be either more competitive or more appropriate in the national context (geothermal, hydraulic, bio-combustible, solar photovoltaic) [1].



Solar energy

The Sahel is a region that receives a great deal of solar insolation per year and thus most solar energy technologies can be applied with very good results. The main technologies that have been applied are PV technologies for electrification, solar cookers, solar dryers, solar water heaters etc. Despite the Sahel's large solar potential, solar thermal power generation is a technology that requires large investments and it is maybe a rather ambitious target for the poverty-stricken Sahelian countries. A solar power plant of 25 kW was built in Senegal during the 1970's but it was not as efficient as diesel systems and was abandoned.

The theoretical Solar Energy potential (insolation kWh/m²/day) varies from 4.3 to 6.7 (various sources).



Biomass Energy

Besides residues (from agriculture and forestry, from other residues like municipal solid waste (MSW) or sewage sludge, from energy crops and biofuels), biomass mainly comprises firewood and is the most important source of energy in the Sahel.

According to the FAOs study, The Role of Wood Energy in Africa [5], woodfuels include all categories of primary or converted wood used for energy: fuelwood, charcoal and black liquor.

Fuelwood: Primary wood combusted as it is for satisfying energy needs, it can be used under different forms (direct, indirect, recovered/recycled)

Charcoal: energy item that is derived from fuelwood and used to satisfy final sectorial energy demand or even for electricity generation, where relevant. The Carbonization Ratio (Tons Wood/1 Ton Charcoal): is usually 4.35 tons wood for 1 ton charcoal, but in the case of Africa, where the carbonization efficiency is significantly lower, it ranges from 5 to 12.6 tons of wood for 1 ton of charcoal.

Black liquor: specific wood-derived fuel that is recovered and used as fuel for paper manufacturing. The derived energy comes from the lignin removed from the wood pulp.

Africa is the most intensive user of woodfuels, in per-capita terms, with an average annual per-capita consumption of 0.77 m³, or 0.18 toe (tonnes of oil equivalent). In Africa, almost all countries rely on wood to meet basic energy needs. The share of woodfuels in African primary energy consumption is estimated at 60% to 86%, with the exception of North African countries and South Africa. On average, about 40% of the total energy requirement in Africa is met by fuelwood.

The use of wood and other biomass for energy purpose in rural areas maybe sustainable or not, depending on the relative density of the population and of the vegetation, and on the local management of the forestry resources.. The major problem is the drainage of wood from periurban and urban areas, that can cause local deforestation around the cities and also pressure on the environment of much farer locations.

Another important issue is the conversion of biomass in useful energy. The traditional techniques are often low efficient and emitting dangerous gas for health. Dwellings are small and biomass burning for cooking inside the house (rather than in the exterior like in rural areas) leads to increase respiratory diseases affecting mainly women and children.

Biomass Data Availability & Quality Issues

The lack of precision in the estimates of both supply and more particularly, demand of fuelwood in

Table 2: Land Area, Forest Area, Fuelwood production and Charcoal production. sources FAO and WEC

Country	Total Land thousand sqkm	Forest Area thousand sqkm	Fuelwood production (thousand tonnes)	Charcoal Production (thousand tonnes) (FAO)
Burkina Faso	274	71	9200	110
Cape Verde	4	1	100	
Chad	1259	127	1700	301.3
The Gambia	10	5	700	45.6
Guinea Bissau	28	22	300	
Mali	1220	132	5700	93.1
Mauritania	1025	3	200	125.5
Niger	1267	13	3100	409.8
Senegal	193	62	3300	110.7

The data shown on Fuelwood production reflect as far as possible those reported by WEC Member Committees in 2000/2001; if information was not available from this source, estimates for 1999 were projected from FAO time-series of fuelwood production [5]. Also the charcoal data is from [5]

most Sahelian countries makes the estimation of “Shortfalls” and “Surpluses” an exercise clouded by uncertainty. The most current and probably most reliable and collective set of data is that of the World Energy Council (WEC) that has also derived estimates from the FAO study - The Role of Wood Energy in Africa, presented in the following tables. It is important to show what the FAO reports - under the Executive Summary chapter [5] - with regard to data quality issues:

1. Woodfuels have not been included as a basic sector in Africa's planning processes.
2. Such targets are obstructed by the scarcity, limited scope, and poor quality of existing data.
3. The FAO database is the only source of data that includes almost all African countries and provides continuous time series for each country.
4. However even the FAO database presents estimates rather than actual figures - no detailed sectorial figures.
5. The FAO insists upon the necessity of a relevant effort aiming at improving knowledge on woodfuel de-

mand and supply, as well as on its economic and social role, that should clearly be undertaken. Specifically through sustainable and systematic data collection, compilation and analysis processes, with a unified approach and with the involvement of the major international organizations in this field.

Biomass over-consumption issues and future resource scarcity

The general consensus on biomass availability in almost every Sahelian country is that consumption of woodfuels continues to grow at a higher rate than the average annual increment of forest cover, for example in The Gambia, annual fuelwood consumption surpasses wood production by more than 100,000 m³ [8] and the 1st National Communication also reports that the natural forest cover continues to be altered by forest fires .

Agricultural residues

Agricultural residues are abundant in the region and very valuable for energy production. For example, the Sugar producing countries (Burkina, Chad, Mali, Senegal) have large quantities of bagasse available for energy production as a surplus from the internal sugar mills needs. Other agricultural residues comprehend Groundnut, Sorghum, Maize, Millet, Rice, Manioc, Cotton, Watermelons. In Mali Jatropha oil has become an important energy source for the villages served by the Multi Functional Platforms (MFPs).

The *Jatropha curcas*, is a shrub that grows in southern and western Mali, that is drought resistant. *Jatropha* seeds contain about 35% of non-edible oil, which could be extracted and used as a substitute for diesel oil in diesel engine. In 1996, Mali had about 10,000 km of *Jatropha* hedges with a growth rate of 2,000 km per year, which represents a then potential of 5 million litres of oil [9].

Hydroelectric energy

Water resources in the Sahel are relatively limited, the major sources that are already being exploited, with large hydro installations on the Senegal River

and Niger River and to some degree the Gambia River.

The Manantali Dam

The Dam is the latest big dam built in the region, and serves three countries: Mali, Mauritania and Senegal. The big international project is managed by Eskom Energie Manantali (EEM) on behalf of the River Senegal Development Organization (OMVS) Interconnected Network (RIO). The infrastructure is composed by:

1. the Manantali Interconnected Network (RIMA) with the following features:

- A hydroelectric power station with an installed capacity of 200 MW;
- 12 high-tension posts;
- 1700 km of high-tension lines: 225 kV, 150 kV and 90 kV;
- An average power generation of 807 GWh /year

2. the national networks of 3 countries: Mali, Mauritania and Senegal

Hydropower - Status of Development at the end of 2002 source WEC 2004	In Operation Capacity MW	In Operation Production TWh/year	Gross Theoretical Potential TWh/year	Technically Exploitable capability TWh/year	Economically exploitable capability TWh/year
Burkina Faso	32	0.079	1	N	N
Cape Verde					
Chad			N	N	N
The Gambia					
Guinea Bissau			1	N	N
Mali	114	0.5	>12	>5	
Mauritania	18	0.05			
Niger			>3	>1	1
Senegal	38	0.01	11	4	2

An agreement between the States defines the sharing of power generated at Manantali among the 3 countries: 52% in Mali, 33% in Senegal and 15 % in Mauritania [10]. Mali receives approximately 420 GWh/year.

According to the literature survey carried out during IE4Sahel, the major findings from various sources, regarding available resource potential for hydro, are summarized below: :

Geothermal energy

The only geothermal resources are located in East Africa. The East African countries of Tanzania, Djibouti, Malawi, Burundi, Ethiopia, Zambia, Comoros, Eritrea, Kenya, Rwanda, and Uganda all lie in the highly volcanic East African Rift.

There is no geothermal potential detected so far in the Sahel region. There may be low temperature heat, maybe in deep aquifers, but there have been no measurements so far, probably due to the cost.

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Project Schedule

The project is scheduled to be developed until mid-2007, with the realisation of two main Workshops, from where the project team already ask for interested parties to mark in your agenda.

1st Workshop - 3 - 6 October 2006 – Niger

2nd Workshop - May 2007

Besides these two Workshops the project is also committed to involved institutions to build a permanent network between the professionals

Istituto Superior Tecnico RGESD - IST Portugal	ESD - Energy for Sustainable Development Ltd UK	CRES - Center for Renewable Energy Sources. Greece	ARC - AGHRYMET Center Niger
Long experienced research team in the field of energy planning and renewable energy systems.	Consultant firm with experience in energy policy and regulation.	The Greek national centre for Renewable Energy Sources, Rational Use of Energy and Energy Saving.	Specialised institution committed with the food security and to help the management of natural resources in the CILSS region..

The Project Team

How to contact the Project Team

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to contact the staff, receive the newsletter, contribute with papers or for informations and comments
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